

PRIVACY COLLECTION STATEMENT

1. Goodman Private Wealth Ltd ACN 009 938 514 (we, us or our) is committed to the Australian Privacy Principles contained in the Privacy Act 1988 (Cth) (Privacy Act). The purpose of this statement is to advise you that we may collect, use and disclose various personal information about you, including your name, address, date of birth, phone number, email address, identification details, such as your passport, Medicare and drivers' licence, and tax file numbers, details of your financial circumstances, preferences and objectives, including in relation to financial planning, investments and insurance, legal and financial documentation, and other information relevant to providing you with the services you, or someone else you know, is seeking.
2. Where reasonably necessary for one or more of our functions or activities, we may also collect sensitive information, including information about any health conditions. Except as otherwise permitted by law, we only collect sensitive information about you if you consent to the collection of the information and if the information is reasonably necessary for the performance of our functions.
3. Where possible, we will collect your personal information directly from you. However, on occasion we may need to collect personal information about you from other professional advisers where you have provided your express permission or from third parties acting on your behalf.
4. This collection is for the purposes of providing services to you or someone else you know, facilitating our internal business operations, including the fulfilment of any legal requirements, providing you with information about us and the services that we, or our related entities or organisations, have affiliations with that may be of interest to you.
5. In order to provide services to you, we may disclose your personal information:
 - a) to our workers and service providers who assist us in operating our business;
 - b) to third parties to whom you have agreed we may disclose your information;
 - c) to a purchaser of the assets and operations of our business, if those assets and operations are purchased as a going concern; and
 - d) as otherwise permitted or required by law, or under any rules of professional conduct with which we must comply, from time to time.
6. If the personal information you provide to us is incomplete or inaccurate, we may not be able to provide you with the services you are seeking. It is up to you to update your personal information. If you are unable to update your personal information held by us yourself, you must notify us of the changes as soon as reasonably practicable.
7. We may disclose your personal information overseas to our third party service providers or other recipients located in the United States of America, in order to provide you with the services.
8. More detailed information about the way we use, disclose, and secure your personal information, how you can access and correct that information, and how you can make a complaint about a breach of the Australian Privacy Principles can be found in our privacy policy, available by contacting us at:

OFFICE ADDRESS

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POSTAL ADDRESS

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